

THE *FUTURE* OF REPRESENTATION

TRSC 2020

November 4th - 6th

©American Society of Tax Problem Solvers 2020

Congratulations on registering for the 2020 Super Conference!

Your attendance and willingness to learn reflects your commitment and high standards in taxpayer representation. You're joining a group of over 150 elite tax resolution professionals and we're looking forward to a fantastic event! In this packet you will find everything you need to know for your upcoming virtual seminar.

Need Help?

For questions about your registration, missing links, Zoom issues, etc – please contact Carolyn Ryer - Phone: (716) 630-1650 Email: Carolyn@astps.org

Course Materials

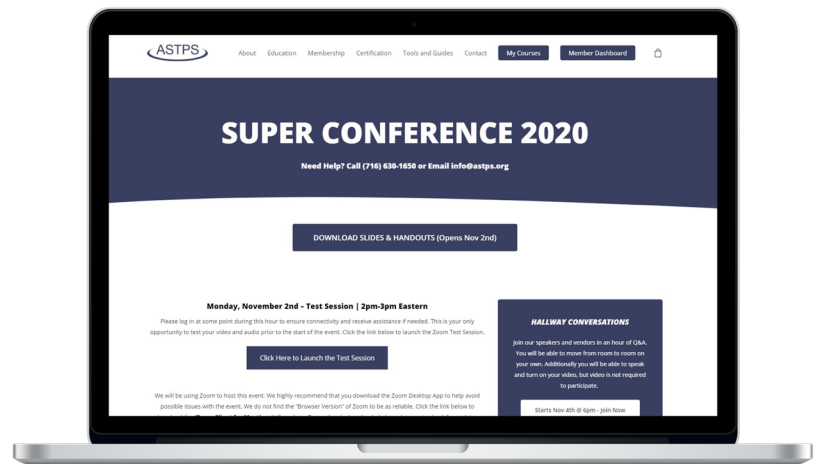
Your course binder has been shipped and should arrive prior to your virtual event. You will also get access to all handout material on the Super Conference Event Page. If you're having trouble tracking your package or if it arrived damaged please contact Lydia Zielinski - Phone: (716) 630-1650 Email: Lydia@astps.org

How to log in to the class

Your links to join the event sessions can be found in your ASTPS account at ASTPS.org.

Members navigate to the Member Dashboard > Purchased Courses > Virtual Super Conference.

Non members will login and see "My Courses" in the top right hand corner. You will then see the button for "Virtual Super Conference" Your login info has already been emailed to you.



DON'T MISS THE TEST SESSION!

Monday, November 2nd

2:00pm - 3:00pm Eastern

1:00pm - 2:00pm Central

11:00am - 12:00pm Pacific

Please log in at some point during this hour to ensure connectivity and receive assistance if needed. This is your only opportunity to test prior to the start of the class.

EVENT SCHEDULE

All times below are in Eastern Time

NOV 4

10:40 AM --- 11:00 AM	HOUSEKEEPING
11:00 AM --- 12:40 PM	TAXPAYER FIRST ACT 3.0
12:40 PM --- 1:00 PM	20 MIN BREAK
1:00 PM --- 2:00 PM	RESOLVING IRS SYSTEMIC PROBLEMS
2:00 PM --- 3:00 PM	LUNCH
3:00 PM --- 4:00 PM	Tax Research Online
4:00 PM --- 4:20 PM	20 MIN BREAK
4:20 PM --- 6:00 PM	Post COVID Bankruptcy & Other Tools
6:00 PM --- 7:00 PM	Q&A / NETWORKING

NOV 5

10:40 AM --- 11:00 AM	HOUSEKEEPING
11:00 AM --- 12:40 PM	NEW EXPOSURES IN SMALL BUSINESS AUDITS
12:40 PM --- 1:00 PM	20 MIN BREAK
1:00 PM --- 2:00 PM	FUTURE STATE OF E-SERVICES & TDS
2:00 PM --- 3:00 PM	LUNCH
3:00 PM --- 4:40 PM	FUTURE OF IRS APPEALS UNDER AJAC & TFA
4:40 PM --- 5:00 PM	20 MIN BREAK
5:00 PM --- 6:00 PM	HOW LEADERS ADAPT TO CHANGING ENVIRONMENTS <small>NO CPE/CE</small>
6:00 PM --- 7:00 PM	Q&A / NETWORKING

NOV 6

11:40 AM --- 12:00 PM	HOUSEKEEPING
12:00 PM --- 1:00 PM	WHAT TO EXPECT FROM THE POST-COVID IRS <small>NO CPE/CE</small>
1:00 PM --- 1:10 PM	10 MIN BREAK
1:10 PM --- 2:00 PM	CDP & CAP APPEALS POST PANDEMIC
2:00 PM --- 3:00 PM	LUNCH
3:00 PM --- 4:00 PM	CDP & CAP APPEALS POST PANDEMIC <small>CONTINUED</small>
4:00 PM --- 4:20 PM	20 MIN BREAK
4:20 PM --- 6:00 PM	IRS COLLECTION POST COVID

VIRTUAL EVENT TIPS

Block off your schedule

Just like you were headed out to a live in-person event make sure everyone in your office knows you are not available. The more effort and attention you put in the more you are going to get out. Don't go into it thinking you are going to work on other projects while you watch.

Get your manual ready

You need your binder to take this class. Make sure you have it ready the night before! The last thing you want to do is be looking for it when the class is starting.

Make sure your internet connection is solid

If you know your internet isn't great - plan ahead to watch someplace else! Nothing is more frustrating than trying to watch with a poor connection.

Power or Internet Loss Backup Plan

ASTPS - Unfortunately there are a lot of things out of our control when it comes to running virtual events. Two of them being internet and electricity. In the unlikely event our connection to the internet is lost or in the event of a power outage please check your email for instructions. Depending on where we are in the course will determine our plan of action.

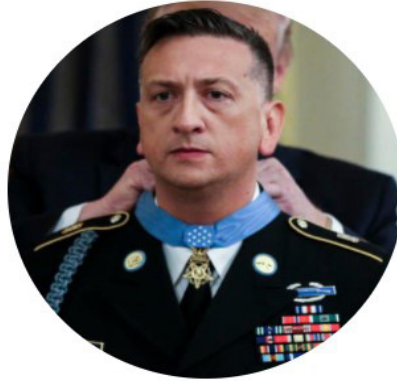
You - If your internet or power goes out please try the call in option on Zoom. This will allow you to continue to hear the presentation and be able to follow along in your binder.

INSTRUCTOR BIOS



**Commissioner
Charles P. Rettig**

Charles P. Rettig is the 49th Commissioner of the IRS. In leading the IRS, Mr. Rettig is focused on improving service to the nation's taxpayers, balancing appropriate enforcement of the nation's tax laws while respecting taxpayer rights.



**Staff Sgt. David
Bellavia**

This past Summer David Bellavia was awarded the Medal of Honor for heroic efforts on Nov. 10, 2004, during the Third Battle in Fallujah —dramatic efforts that saved the lives of his unit members.



**National Director
Lawrence Lawler**

Larry is a CPA, EA, and a Certified Tax Resolution Specialist. He is also the National Director of the American Society of Tax Problem Solvers. He is an active practitioner and has represented thousands of cases throughout his career.



LG Brooks

LG is an EA, and a Certified Tax Resolution Specialist. He is the Director of Education for the American Society of Tax Problem Solvers. He is an active practitioner with over 25 years of experience.



Jo-Ann Weiner

Jo-Ann is an EA and has over 35 years of experience with the IRS as a Revenue Agent auditing federal tax returns and working as a special enforcement agent on civil cases, criminal cases, and grand jury cases. She is now in private practice.



Steve Klitzner

Steve is an Attorney and a Certified Tax Resolution Specialist from South Florida. He is a long time instructor with the American Society of Tax Problem Solvers. He is an active practitioner with over 20 years of experience.



Roger Nemeth

Roger is the founder of Tax Help Software and is largely regarded as the industry expert on IRS Transcripts. In addition to creating one of the top tax resolution software programs, he has taught thousands of tax professionals how to better represent their clients before the IRS.

INSTRUCTOR BIOS



Gary Bluestein

Gary Bluestein is an Attorney and focuses his practice exclusively on tax representation. Prior to entering private practice, Gary served as a Senior Attorney for the Internal Revenue Service and was a Special Assistant United State's Attorney.



Eva Rosenberg

Eva Rosenberg, BA, EA, known as the Internet's TaxMama®, publishes the popular TaxMama®.com website, cited by Consumer Reports magazine as a top tax advice site, and a LIFE Magazine Editors Pick. She is also the Dean of TaxMama®'s Online Enrolled Agent Review Course.



Bob McKenzie

Prior to entering private practice, Mr. McKenzie was employed by the Internal Revenue Service, Collection Division, in Chicago, Illinois. Since entering private practice, he has dedicated a major portion of his time to representation before the IRS.